

Colonial Intermediate Unit 20 General Operating Budget Proposal 2023-2024



*Presented by
Christopher Wolfel, Ed.D.
Executive Director*



COLONIAL
Intermediate Unit **20**

Dedicated to your children and the people who serve them

CIU20 Mission



Develop and maintain ***Positive Relationships*** that support student growth, are ***Responsive*** to stakeholders' crucial needs, and demonstrate effective ***Results*** through services and programs for students.

CIU20 Vision



CIU20 is a ***vibrant, vital, influential, and innovative child-centered organization*** serving children, families, and the people who serve them wherever they might be and whatever they may need.

Colonial Intermediate Unit 20



1,200	Square Miles
13	School Districts
3	Career Centers
5	Charter Schools
52	Non-public Schools
270+	Early Intervention (CELC, daycares, classrooms)
1,500+	Employees (full and part-time)
\$258	Million in Budgets

- 73,000+ Public School students served
- 8,000+ Students served in IU programs
- 2,100+ Students served Early Intervention (3-5)
- 10,000 Professional staff served
- 8th Largest IU by public school student population served.

What is the IU's General Operating Budget?

- One of 48 budgets administered by the IU
- Comprises 1.5% of the revenue of the Intermediate Unit
- Base budget that supports the administrative services needed to operate the IU
- Supports four departments of the Intermediate Unit
 - Educational Support Services - Executive Office and Business Services
 - Human Resources
 - Curriculum and Professional Learning
 - Instructional Materials Services (Education Technology)
- Prepared in collaboration with the IU 20 Board of Directors and District Superintendents
- Requires local school district support and approval

Supports the Executive Office (Educational Support Services) - Executive Director

Statewide Leadership (Initiatives, Mandates, Regulations, State System of Support, Grants)

- ❖ PAIU Representative and project manager
- ❖ Pa Department of Education Liaison
- ❖ Pa Department of Health Liaison
- ❖ Pa Legislative Liaison
- ❖ Statewide Leadership
 - Equity, Inclusion, Belonging State Task Force - Co-director
 - Family & Community Engagement Regional Liaison
 - Talent/Recruitment State Task Force - Regional Rep
 - Mental Health - Executive Director Lead PAIU
 - Governor's Advisory Council for Latino Affairs Education Committee
 - Interstate Community of Practice Maryland and Pennsylvania - Rep
 - Statewide Speaking at PDE, SAS, and PaTTAN Leadership Conference



Regional Leadership (Initiatives, Mandates, Regulations, State System of Support, Grants)

- ❖ Monthly Superintendent Advisory Council
- ❖ Monroe County Career Pathways Coalition
- ❖ PA Courts Roundtable Education Committee
- ❖ Greater LV Consortium for Excellence and Equity
- ❖ Employment Benefit Trust of Eastern PA - Chair
- ❖ PAIU Net
- ❖ Systems Leadership - NCEE
- ❖ State and Federal Initiatives
 - Accelerated Learning
 - Staffing Shortages in Education
 - Mental Health
 - Equity, Inclusion, Belonging
 - Family & Community Engagement
 - Cybersecurity
 - School Safety and Security
 - COVID-19 Response

Local Leadership (Colonial Intermediate Unit 20 - Programs and Services)

- ❖ Oversees entire operation for staff/students in IU programs and services. **4,757 students** in CIU20 programs served (21-22) and **1,500 employees** full and part-time
- ❖ Serves as "Superintendent"
 - Board of Directors; Programs and Services; Personnel; Budget and Finances
 - Early Intervention: Colonial Early Learning Center and School/Community based classrooms: **2,122 students** served
 - School-age Classrooms: **71** Elementary School Classrooms; **39** Intermediate/Middle School Classrooms; **36** Junior/Senior High School Classrooms **1,537 students** served
 - School-age Related Services: **5,891** students served
 - Colonial Academy: **29** Classrooms (Alternative Education, Special Education, Culinary, Construction Management) **398 students** served
 - Career Work Based Programs: **4** Classrooms (Kalahari Resort, St. Lukes, BAVTS, Main Office)
 - Colonial Cyber Program: **700 students** served (Access to 1,500 courses) - 21/22 Data
 - Behavioral Health Programs: Outpatient, Intensive Behavioral Health Services, Licensed Counseling, Partial Hospitalization
 - Northampton County Special Olympics (**18** sports and **over 2,000** athletes)

General Operating Budget

*Supports the
Management/Business
Services*

(Colonial Intermediate Unit 20)



Colonial Intermediate Unit 20

- Program Budget Oversight and Billing
- Accounts Payable/Receivable
- Contract processing
- Cash Management
- Payroll Management
- Medical ACCESS billings for school districts
- Management and oversight of facilities
- Management and oversight of networking and technical services

General Operating Budget

*Supports the
Management/Business
Services
(Regional and Statewide)*



Regional and Statewide

- Monthly state level meetings (state level initiatives)
- Monthly regional meetings (Business Managers)
- Joint purchasing
- Administration, oversight, and management of federal allocations
- DHS Medical billing to offset district costs
- Administrator of Employment Benefit Trust of Eastern PA
 - *EBTEP Trust Representative for PA Trust*
- Management and oversight of **networking and technical services**
 - Monthly state level meetings (state level initiatives)
 - Monthly regional meetings (Technology Directors)
 - PAIUNet (internet and regional wide network)
 - Cybersecurity and firewall
 - Phone service

General Operating Budget

*Supports Human Resources
(Colonial Intermediate Unit 20)*



Colonial Intermediate Unit 20

- Recruitment/Hiring process
- Evaluation process
- Internal investigations/discipline
- Certification
- Unemployment compensation
- Workers Compensation
- Policy development
- Negotiations
- Leaves
- TIMS/PIMS reporting/Act 48/Act 45
- School Safety
- Health and Wellness
- Nursing services

General Operating Budget

Supports Human Resources (Regional and Statewide)



Regional and Statewide

- Monthly state level meetings (state level initiatives)
- Monthly regional Human Resources Exchange
- District requested surveys
- Processes requests from districts
- Dissemination of information from local and state workshops and meetings
- TIMS/PIMS support
- Guest teacher program
- Drivers' Education
- Fingerprinting service
- School Safety
 - Monthly regional meetings
 - Emergency planning
- Nursing Services
 - Monthly regional meetings

General Operating Budget

*Supports Curriculum and
Professional Learning
(Colonial Intermediate Unit 20)*



Colonial Intermediate Unit 20

- ❖ **Professional learning and development**
 - Monthly professional development training for all CIU20 Programs and Services
 - Teacher Induction Program
 - Teacher Academy (1st and 2nd Year Teachers)
 - New Staff Training Program (Instructional Support Staff and MHW)
 - Monthly professional development for Administrative Leadership Team
 - Annual Administrative Leadership Retreat
- ❖ **Curriculum Development and Support for all Special Education Programs**
- ❖ **State-wide testing (PSSA, Keystone, PASA)**
- ❖ **Career Pathways Program**
 - East Stroudsburg University
 - Instructional Aids ➡ Special Education Teachers
 - Instructional Aids ➡ Mental Health Staff
 - Delaware Valley University
 - Special Education Teachers ➡ Administration

General Operating Budget

Supports Curriculum and Professional Learning Regional and Statewide



Regional and Statewide

- ❖ Monthly State level meetings (PDE initiatives)
 - State lead Accelerated Learning; School Improvement, STEM, School Climate, Career Readiness)
- ❖ Monthly Regional Networking meetings (Principals, Curriculum Directors)
- ❖ Professional development for 10,000 educators
 - Training and Consulting Services (Regional and Local)
 - Personalized Learning, MTSS, Literacy, Math, Data Analysis, Autism, Behavior Support, PBIS, Inclusionary Practices, Assessment, Classroom Diagnostic Tools, Presuming Competence, Gifted Education, Trauma-informed practices)
 - 40 CPE Courses
 - Online, STEM, Literacy Endorsements and National Board Certification
 - IU-wide events (Summer Administrative Workshop, Literacy Symposium and Math Symposium)
- ❖ Supports comprehensive district planning, curriculum design, and alignment
 - ESSA, Future Ready PA Index, PVAAS, Career Readiness, A-TSI/TSI Support
- ❖ Student Activities
 - Junior Tech Leaders, Academic Competition, STEM Camp, Computer Programming Fair, Media & Design Competition & STEM Competition
- ❖ Non-public Services (remedial math and reading, psychological services)
- ❖ Career Pathways Program
 - Moravian College - Human Resources Specialization
 - Delaware Valley University - Principal Certification and Ed. D.

General Operating Budget

Supports Instructional Materials Services (Educational Technology)



Colonial Intermediate Unit 20 and Regional/Statewide

- ❖ **Learner Centered Initiative Supports (Personalized Learning)**
 - Regional and District: In-person professional development, Online professional development, Professional Learning Communities, 1:1 coaching for technology integration
- ❖ **Education Technology Lending Library**
 - Innovative resources and tools with complimentary trainings
 - Exploring Makerspaces
- ❖ **Online Teaching Endorsement in Partnership with ESU**
- ❖ **Discovery Education (Resources, training, consultation)**
- ❖ **Schoology/Seesaw (Resources, training, consultation)**
- ❖ **Professional development and coaching in topics related to educational technology**
 - Software applications, student engagement, support for English language learners, blended learning, math and literacy, assessments, digital citizenship, and internet safety
- ❖ **Colonial Virtual Programs**
 - Full-time and part-time instruction, credit recovery, access 1500 courses
- ❖ **Student Activities**
 - Middle and High School PA Media And Design Competition, Junior Tech Leaders, Computer Programming Competition, E-Sports

2023-2024 General Operating Budget Summary



- **Recommend a 2023-2024 GOB of \$3,987,425**
 - Overall budget increase 3.97% or \$152,225
 - Increase to school district withholding 2.5%
 - Only mandated payment to IU20
 - Increase to receipts in other IU sources 2.5%

- **Cost Drivers**
 - \$11,180 or 7.3% of increase is due to PSERS obligations
 - \$9,660 or 6.3% of increase is due to Social Security obligations
 - \$17,215 or 11.3% of increase is due to health benefits

- **Salaries are budgeted at 3.3% for Act 93 employees and medical benefits at 2.7%.**

Summary of Revenue - Program of Services Budget

Years 2022-2023 and 2023-2024

Description	2022-2023 Actual Budget	2023-2024 Proposed Budget	Net Change
Interest	\$30,000	\$59,000	\$29,000
Receipts, Other IU Sources	\$2,394,605	\$2,454,470	\$59,865
Medical Insurance Offset/ Premium Share	\$26,360	\$27,070	\$710
Support by Withholding	\$562,751	\$576,820	\$14,069
Administrative Offset from the State	\$408,464	\$446,625	\$38,161
Revenue from Social Security Payments	\$71,460	\$76,290	\$4,830
Revenue from Retirement Payments	\$341,560	\$347,150	\$5,590
TOTAL Revenue	\$3,835,200	\$3,987,425	\$152,225

Summary of Expenditures - Program of Services Budget

Years 2022-2023 and 2023-2024

Description	2022-2023 Actual Budget	2023-2024 Proposed Budget	Net Change
Educational Support Services	\$2,190,370	\$2,300,155	\$109,785
Curriculum and Instructional Services	\$663,950	\$682,240	\$18,290
Human Resources and Research Services	\$590,030	\$610,020	\$19,990
Instructional Material Services (Educational Technology)	\$390,850	\$395,010	\$4,160
TOTAL Expenditures	\$3,835,200	\$3,987,425	\$152,225

East Stroudsburg SD - We Ask For Your Support



2022-2023 CIU20 General Operating Budget Contribution

→ \$37,814.77

For the 2023-2024 CIU20 General Operating Budget Contribution

→ \$38,760.14

→ 2.5% increase = \$945.37 increase

Colonial Intermediate Unit 20

Services and Highlights

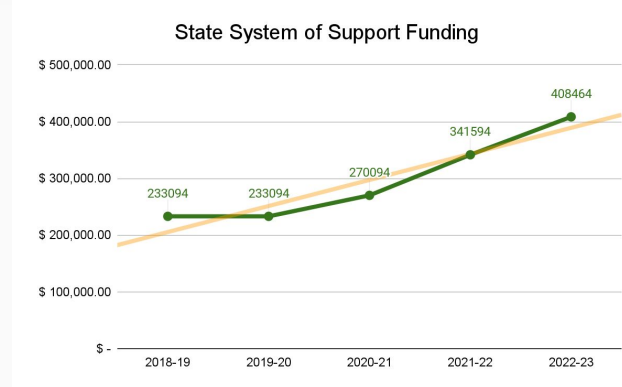
2021-22 SY and 2022-23 SY

“Relationships, Responsiveness, Results”

\$\$ and Relationships = Increased Service

Statewide System Support

- 2018-19: \$233,094
- 2019-20: \$233,094
- 2020-21: \$270,094
- 2021-22: \$341,594
- 2022-23: \$408,464
- 2023-24: Anticipate \$ increasing



Competitive Grants 2022-23

- Students Services: **\$122,000 plus** (e.g. Attract Prepare Recruit, PCD School Mental Health and Security)
- Cyber Security: **\$5.2 million to PA 22-23 - CIU20 Region \$TBD** (*Infrastructure Investment and Jobs Act (IIJA)*)
- Department of Human Services: **\$430,222** (e.g. COVID Response, health/wellness)
- Technology: **\$450,000 plus** (e.g. wireless access points, technical infrastructure, firewall)
- Curriculum and Professional Services: **\$1,125,000 plus** (e.g. STEM, Computer Science, Career Pathways)

Partnerships

- **100 plus** (e.g. East Stroudsburg University, Delaware Valley University, Moravian College, Lehigh University, St. Luke's University Health Network, Northampton and Monroe County, Children and Youth, Community Workforce Partners . . .)

2022-23 SY Special Education: *Relationships*



Students Served 2022-2023 School Year:

- Autistic Support - 556
- Hearing Support - 6
- Life Skills Support - 215
- Multi-Disabilities - 62
- Physical Support - 42
- Project SEARCH - 8
- Transition Services - 76

■ Data: as of 1/31/2023

- **Literacy: Enhancing instruction & student engagement**
 - *New Curriculum Added to LSS Elementary Programs*
 - *Support from CIU20 Curriculum Department in reviewing and revising curriculum in all programs*
 - *Lehigh University Partnership: Project Rise - literacy instruction for students with Intellectual Disability*
- **Career Ready:**
 - *Independent Living Skills - Introduced Healthy Relationships curriculum for LSS Secondary Programs*
 - *Increased work-based programs (community based partnerships, BAVTs)*
- **Family Engagement:**
 - *600 plus families CIU20 Parent TEAM*
 - *Trainings and engagements*

Related Services: Students Served

2022 - 2023 SY Related Services: 5,884 students served

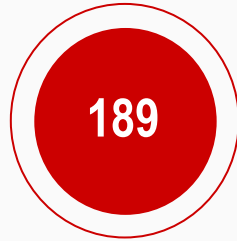
- (Data as of 1/31/2023)



2021/2022 School Year Related Services: Students Served:



IU Classroom services
only



IU Classroom plus 1
related service



IU Classroom plus
multiple related
services



District Classroom
plus 1 related service



District Classroom
plus multiple related
services

2022-23 Resolve Behavioral Health Services

Students Served 2022 - 2023

School Year:

- IBHS - 92
- Outpatient Program - 337
- Therapeutic Emotional Support - 334
- Partial Hospitalization- 230
- School Attendance Improvement- 1,554
 - *Data: as of 1/31/2023*

- **Mental Health Services:**
 - *Providing mental health professionals and services in six districts*
 - *Social Emotional Wellness strategic planning*
- **Partnerships:**
 - *Resilient Lehigh Valley, Systems of Care CMP, Monroe County Judge's Roundtable, PDE's Accelerated Learning, Lehigh Valley Domestic Violence Task Force , Regional SEW Networking Sessions*
- **Department of Human Services Licensed Programs:**
 - *School-based Partial Hospitalization, Outpatient Services, Intensive Behavioral Health Services*
- **Career Ready:**
 - *Embedded **transition and school to work** opportunities for TES and Colonial Academy*
- **Trauma-Informed Care:**
 - *Creating Presence - All staff certified (2 year process)*



Resolve Behavioral Health: Colonial Academy

- 398 Students served in 2021-22 SY
- RENEW:
 - **RENEW™** is a structured **school-to-career** transition planning and individualized wraparound process for youth with emotional and behavioral challenges.
 - Grant awarded by PaTTAN. CIU20 Awarded for 2nd year in a row
- Career Pathways:
 - Culinary Arts and Construction Management
 - **3 students participated and 1 Award Winner in SKILLS USA Competition 2023.**
 - School to Work Program: Added a ½ time Job Coach for the 2022 - 2023 school year.
- Personalized Learning:
 - Customized learning based on student's strengths, needs, skills, and interests.
- Statewide and Regional Leadership
 - School-wide positive behavior supports team presented practices on use of MTSS and SWPBIS in an alternative education setting at the State PBIS Implementers' Forum.



2023 Skills USA Participants

2022-23 SY Curriculum and Professional Learning Services: *Responsiveness*



Grants awarded:

- 2 PA Smart Grants
 - (Value of \$1,000,000)
 - STEM education, Computer Science and 21st Century Learning

State Leadership:

- Dr. Michelle Bozzini state lead in Accelerated Learning
- Dr. Heather Heimer serves as a STEM state lead in supporting schools.

Regional Professional Development

- The Summer Annual Workshop (SAW)
 - 2022 hosted more than 200 of our region's educators focusing on the theme, *Building Capacity and Resiliency: One Relationship at a Time!*
- Accelerated Learning
 - Continues to be focus of school district support.
 - Partnered with nearly all of our region's school districts
- Personalized Learning
 - Student centered, technology integrated and flexible framework that meets the needs of the whole child.

2022-23 SY Technology Support Services

“Dedicated to your children and the people that serve them”



- **Unlimited internet bandwidth to each school district.**
 - *Ensures all staff can have access using any and all online educational resources.*
- **Real-time Distributed Denial of Service (DDoS) protection**
 - *Ensure internet availability*
- **CIU20 hosted firewall**
 - *Zero day threat prevention*
- **Phone services**
 - *Consortium based pricing = \$ savings*
- **E-rate support services**
 - *\$ savings*
- **Infrastructure Investment and Jobs Act (IIJA) amended Homeland Security Act of 2022**
 - *\$1B over 4 years*
 - *Advisor and coordination of systems based cybersecurity in coordination with governmental agencies (e.g. Governor’s office, Homeland Security)*
 - *Cofense and Intrusion Detection Software*

School Safety: Colonial Intermediate Unit 20



Detective Beth Sanborn presents at a recent District-Wide Emergency Preparedness Meeting

- Colonial Academy Parking Lot Project
 - *Completed*
- CIU20 School Safety Supervisor
 - *Coordinated efforts with school building safety*
 - *Site visits*
 - *Support and consultation with CIU20 staff*
- Raptor Visitor Management
- ALICE Training IU staff
- Safe-2-Say
- Threat Assessment
- Navigate Emergency Management Suite
- iSight Incident Reporting Documentation System
- Crisis Prevention and Intervention
 - *All student service staff certified including transportation drivers and monitors*
- Safe School Training for all CIU20 employees
- Two Way Radio Communication systems for emergencies and crisis
- Guest speakers and trainings in the areas of School Safety, Security, and Emergency Preparedness

Colonial Intermediate Unit 20: *What's Next?*



- New Program: Project SEARCH Wind Creek Resorts
- Youth Ambassador: 2 positions funded by OVR
- Autistic Support Secondary: Enhance Transition to Adulthood with incorporating a mobile PAES Lab
- Enhanced support for School Safety and Cybersecurity
- Planning Legislative Action Committee
- Planning CIU20 Foundation
- Continue to provide and enhance a Safe, Respectful, Inclusionary, and Supportive School Climate



Open house for prospective student interns at Wind Creek Resorts

Questions?



COLONIAL
Intermediate Unit 20

RELATIONSHIPS that support student growth
RESPONSIVENESS to stakeholders crucial needs
RESULTS demonstrated through effective services & programs
INNOVATION to improve student outcomes

LinkedIn

#AmazingIU20Kids #AmazingIU20Staff

