# IN THE COURT OF COMMON PLEAS OF PIKE COUNTY, PENNSYLVANIA CIVIL

|                     |   | CIVII                      | <u>.</u>         |                           |         |
|---------------------|---|----------------------------|------------------|---------------------------|---------|
| Vs.<br>PIKE<br>ASSI | MONT PROPERTIES, LLC,  Petitioner  COUNTY BOARD OF ESSMENT APPEALS,  Respondent   | :<br>:<br>:<br>:<br>:<br>: | No. 2652-CV-2    | 2010                      | • • • • |
|                     |   | ORDE                       | <u>3</u>         |                           |         |
| Stimu               | AND NOW, this   |                            |                  |                           | l       |
| Ծաքա.               | lation, the Stipulation is approved   | and made at                | Order of this Co | ourt, and the parties are |         |
| direct              | ed to abide by the terms thereof.   |                            |                  |                           |         |
|                     | В   | Y THE COU                  | TRT:             | P.J.                      |         |
| cc:                 | Stacey Beecher, Esq. Pike County Board of Assessmed James V. Fareri, Esq. East Stroudsburg Area School I c/o Thomas F. Dirvonas, Esq. 11 N. 8 <sup>th</sup> St. Stroudsburg, PA 18360-1717 Court Administration |                            |                  |                           |         |

## IN THE COURT OF COMMON PLEAS OF PIKE COUNTY, PENNSYLVANIA CIVIL

POCMONT PROPERTIES, LLC,

Petitioner : No. 2652-CV-2010

Vs. :

PIKE COUNTY BOARD OF :

ASSESSMENT APPEALS,

Respondent

## SETTLEMENT STIPULATION

AND NOW comes the parties, by and through their respective counsel, and stipulate and agree that the above captioned litigation shall be settled and discontinued upon the following terms and conditions:

- 1. The assessed value of the real property identified by Tax Parcel Identification Number 193.00-01-27 ("Parcel 1") shall be reduced from 1,539,010 to 594,980 for the tax year 2011 and subsequent years. This is based upon an agreed-upon reduction in the fair market or appraised value of Parcel 1 to \$2,916,570.
- 2. The assessed value of the real property identified by Tax Parcel Identification Number 193.00-01-08 ("Parcel 2") shall remain at 17,020 for the tax year 2011 and subsequent years. This assessment equates to \$83,430 using a common level ratio of 20.4%.
- 3. The aforementioned reduction of assessed value results in a total market value for both Parcels 1 & 2 of \$3,000,000.
- 4. The stipulated assessed values shall remain in effect until such time that any individual structure has significant renovation or reconstruction.
  - 5. The parties agree that the Pike County Assessment Office may visit the site, by

PIKE COUNTY SOLICITOR

| appointment,  | for purposes of reassessment of        | any structure thereon that has undergone   |
|---|--|--|
| significant ren   | novation or reconstruction.            |  |
| 6.  | The parties further agree that Pet     | itioner, Pocmont Properties, LLC, shall be   |
| entitled to a to  | otal 2011 tax year reduction of face   | value county, municipal, and school taxes of   |
| \$139,876.93 a  | s more specifically outlined in Exhib  | it A attached hereto and fully incorporated in   |
| the within Sti <sub>I</sub>   | pulation.                              |  |
| 7.  | It shall be the responsibility of Re   | spondent, Pike County board of Assessment  |
| Appeals, to pr  | ovide a copy of the within Stipulatio  | n to the referenced taxing bodies, and it shall  |
| be the respons  | sibility of Petitioner, Pocmont Proper | ties, LLC, to request reimbursement or credit  |
| for the above i   | referenced tax reduction for 2011 taxe | es.  |
| ĩN W  | TTNESS whereof, we have exec           | cuted this Stipulation theday of   |
|   | , 2012.                                |  |
| POCMONT P   | ROPERTIES LLC                          | Pike County Board of Commissioners   |
| BY:   |  | BY:  |
| James V. Fareri, Esquire<br>Newman, Williams, Mishkin, Corveleyn,<br>Wolfe & Fareri, P.C.<br>712 Monroe Street<br>Stroudsburg, PA 18360 |  | Stacey Beecher, Esq. Assistant Pike County Solicitor 506 Broad St., Milford, PA 18337 Attorney I.D. 56400 (570) 296-3479 |
|   |  | East Stroudsburg Area School District  |
|   | ·                                      | BY: Thomas F. Dirvonas, Esq. 11 N. 8 <sup>th</sup> St. Stroudsburg, PA 18360-1717  |

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# **EXHIBIT**

A

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# Pike County Pocmont Tax Appeal Settlement Information

Tax Impact of assessment reduction for:

Control number 37724 - Parcel number 193,00-01-08: Base year value \$68,094, assessed value \$17,020.

Control number 42156 - Parcel number 193.00-01-27: Base year value \$6,156,000 assessed value \$1,539,010.

Total current assessed valuation of the two (2) parcels above is: \$1,556,030

The proposed assessed value for the two above mentioned parcels is:

Control number 37724 - Parcel number 193,00-01-08: \$17,020

Control number 42156 - Parcel number 193.00-01-27: \$594,980 \$612,000

Total

Taxes on total present assessed value of \$1,556,030 @ face:

| Taxing body<br>County  | <u>Tax rate 2011</u><br>16.29 mills | <u>Tax Amount</u><br>\$ 25,347.73                  |
|------------------------|-------------------------------------|--|
| Municipality<br>School | 3.00 mills<br>128.88 mills          | \$ 4,668.09<br><u>\$200,541.15</u><br>\$230,556.97 |
|                        | County<br>Municipality              | County 16.29 mills  Municipality 3.00 mills        |

Proposed tax impact on a total assessed value of \$612,000 @ face:

| <u>Assessed</u> | Taxing body  | <u> Tax Rate 2011</u> | <u>T:</u> | ax Amount |
|-----------------|--------------|-----------------------|-----------|-----------|
| \$612,000       | County       | 16,29 mills           | \$        | 9,969.48  |
|                 | Municipality | 3.00 mills            | \$        | 1,836.00  |
|                 | School       | 128,88 mills          | <u>\$</u> | 78,874.56 |
|                 |              | Total @ face          | \$        | 90,680.04 |

Tax reduction total - \$139,876,93



January 23, 2012

Mrs. Sharon Laverdure, Superintendent East Stroudsburg Area S D PO Box 298 East Stroudsburg, PA 18301-0298

Dear Mrs. Laverdure,

This letter is to confirm my conversation with you in regards to PSBA providing a customized workshop. As per the conversation, the following details have been confirmed and placed on our calendar for 2012:

TOPIC:

Roles & Responsibilities of the School Board

DATE:

February 21, 2012

TIME:

6:00 to 8:30 pm

LOCATION:

Administration Building

**EOUIPMENT:** 

LCD & Screen

FEE:

\$850 plus Travel Expenses

FACILITATORS: Laura Shemick, Esq., In-service Education Specialist

Please get appropriate signatures on the enclosed contract and return to me in the self-addressed envelope provided as soon as possible.

If there are any other additions, please feel free to contact my office. Thank you for selecting PSBA to assist you with your organization's educational needs.

We will be in touch with you to discuss any last minute details that need to be arranged.

Sincerely,

Pamela M. Price

Director of Board Development Services

Appendix A



### CONTRACT FOR PROFESSIONAL SERVICES

This Contract for Professional Services ("CONTRACT") sets forth YOUR and OUR respective responsibilities and obligations with regard to the PROFESSIONAL SERVICES to be provided by US to YOU. When "YOU" and "YOUR" are used in this CONTRACT, it means the SCHOOL ENTITY that is identified below. When "WE", "US", "PSBA" and "OUR" are used in this CONTRACT, it means the PENNSYLVANIA SCHOOL BOARDS ASSOCIATION, whose address is P.O. Box 2042, Mechanicsburg, PA 17055.

| Full Legal Name of School District (or other entity):  East Stroudsburg Area School District | Term of CONTRACT:  As stated on "Appendix A" provided to and executed by PSBA and YOU.  |
|--|---|
| School District's (or other entity's) Physical Address:                                      | PROFESSIONAL SERVICES to be Provided by PSBA and dates for PROFESSIONAL SERVICES to be provided:  As stated on "Appendix A" provided to and executed by PSBA and YOU. |
| School District's (or other entity's)  Mailing Address:                                      | PO Box 298<br>East Stroudsburg, PA 18301-0298   |

### TERMS AND CONDITIONS

- 1. CONTRACT. This CONTRACT consists of the foregoing information, these TERMS AND CONDITIONS and Appendix A. These documents include all items necessary to describe the services and work to be provided by PSBA. The CONTRACT documents are complementary, and what is required by one shall be as binding as if required by all; performance by PSBA shall be required only to the extent consistent with the Contract Documents and reasonably inferable from them as being necessary to produce the indicated results. In the event that there is any alleged or real conflict between any term(s) contained in these TERMS AND CONDITIONS and any term(s) contained in the Appendix, these TERMS AND CONDITIONS shall control.
- 2. PRICE. As stated in Appendix "A."
- 3. TIME OF PERFORMANCE. As stated in Appendix "A."
- 4. OWNERSHIP RIGHTS. PSBA shall retain ownership rights over any submitted report, data, or material, and any software or modifications and any associated documentation that is designed or

developed and delivered to YOU as part of the performance of the CONTRACT. Except for distribution within the school entity or as set forth in Appendix A, no part of PSBA materials may be reproduced, stored in a retrieval system or transmitted in any form or by any means, electronic or mechanical, including photocopying, recording, or otherwise, nor shared with other school entities, without the prior written consent of the PSBA.

- 5. TRADE SECRETS. The products and professional services provided by PSBA to YOU constitute trade secrets and confidential propriety information consistent with 65 P.S. § 67.708(b)(11).
- COMMERCIAL INFORMATION. The materials and services provided by the PSBA represent commercial information that is privileged and confidential. The disclosure of the materials, oral presentations, policy reviews, or analysis expressed would cause substantial harm to the competitive position of PSBA. The materials should not be forwarded, reproduced, disseminated or transmitted in any form or by any means beyond any school district personnel without the express written consent and approval of the PSBA. The written material includes information, compilations, methods techniques and processes that provide value to the PSBA. This includes but is not limited to any board self-assessments, superintendent evaluations, labor relation opinions, policy examples, teambuilding material, guides, topic outlines, goal setting descriptions, board self assessments, workshop handouts, workshop presentations, seminar handouts, seminar presentations, electronic presentations, electronic communication, written communication, salary schedule analysis, fiscal health evaluations, collective bargaining fact-finding communication, arbitration support, negotiations support, financial support, budgetary support, sample job descriptions, training packets, reference guides, sample contracts, sample agreements, PSBA contracts, study results, graphs, photographs, subscription descriptions, applications, permissible/nonpermissible reference, interview facilitation guidelines/procedures, evaluation tool materials and or any other written or otherwise material provided by the PSBA. The material derives independent economic value from not being generally known to and not be being readily ascertainable by proper means by other persons or entities who can obtain economic value form the disclosure or use of PSBA's materials. YOU should use all reasonable means under the circumstances to maintain the confidentiality of the materials. The material should not be forwarded, reproduced, disseminated or transmitted in any form or by any means to any person or entity without the express written consent of the PSBA.
- "Confidential Information" means all information, 7. CONFIDENTIAL INFORMATION. materials, data, processes, procedures, methods, documentation, records, drawings, designs, specifications, test results, evaluations, and know-how supplied by, or at the direction of, either party to the other party in any form and whether or not marked or labeled as being confidential or proprietary, including without limitation, the material provided as part of professional services by PSBA to YOU. Before disclosing any Confidential Information under court order or operation of law, YOU shall provide PSBA with such reasonable notice as is possible so as to allow the opportunity to object to or limit such disclosure. The parties also agree that a violation of the covenants described in this paragraph may cause irreparable and substantial damage and that no adequate remedy may be available at law or in equity. As the result, any such violation may be enjoined through injunctive proceedings in addition to any other rights and remedies available at law or in equity. A party will promptly notify the other party if it becomes aware of any unauthorized use or disclosure of Confidential Information of the other party and will take such action as may be reasonably necessary and legally permissible to terminate or remedy any unauthorized use or disclosure that results from any act or omission of the party or any of its employees, subcontractors or agents.
- 8. TERMINATION PROVISIONS. PSBA and YOU each have the right to terminate this CONTRACT at any time and with or without cause, effective upon written notice to the other party. PSBA shall be paid for SERVICES satisfactorily completed prior to the effective date of the termination.

- 9. FORCE MAJEURE. Neither party shall be liable for any delay or failure to perform its obligations under this Agreement (other than obligations of payment) if such delay or failure arises from any cause(s) beyond the reasonable control of such party, including but not limited to third party labor disputes, third party strikes, other third party labor or industrial disturbances, act of God, floods, lightning, earthquakes, shortages of materials, rationing, utility or communication failures, casualty, war, acts of public enemy, riots, insurrections, embargoes, blockages, actions, restrictions, new or changed regulations or orders of any governmental agency or subdivision thereof.
- 10. CHOICE OF LAW. This CONTRACT shall be governed by and interpreted and enforced in accordance with the laws of the Commonwealth of Pennsylvania (without regard to any conflict of laws provisions) and the decisions of the Pennsylvania courts.
- 11. INTEGRATION. The terms set forth in this CONTRACT constitute the entire agreement between the parties. No modifications, alterations, changes, or waiver to such terms shall be valid or binding unless accomplished by a written amendment signed by properly authorized representatives of both parties.
- 12. LIMITATION OF LIABILITY. PSBA's liability arising out of this agreement will be limited to refund of the price as stated in Appendix "A". In no event will PSBA be liable for any special, consequential, incidental or indirect damages (including without limitation loss of profit) whether or not PSBA has been advised of the possibility of such loss, however caused and on any theory of liability arising out of this CONTRACT. This exclusion applies to any liability that may arise out of third-party claims against YOU.
- 13. SURVIVAL OF DESIGNATED PROVISIONS BEYOND TERMINATION OF CONTRACT. Notwithstanding anything herein to the contrary, the following provisions of this CONTRACT shall survive termination of this CONTRACT:
- a. The Ownership Rights provisions in paragraph 4;
- b. The Trade Secrets provisions in paragraph 5;
- c. The Commercial Information provisions in paragraph 6;
- d. The Confidential Information provisions in paragraph 7;
- e.
- 14. AUTHORITY. All persons signing this CONTRACT on behalf of PSBA and YOU hereby personally covenant and warrant that they are authorized to enter into this CONTRACT by the governing body of PSBA and YOUR governing board.
- 15. CONTEXT. Reference in this CONTRACT to the singular shall be meant to include reference to the plural and vice versa. Reference in this CONTRACT to the masculine gender shall be meant to include the female and neuter and vice versa.
- 16. HEADINGS. The headings of any Section or Paragraph hereof are for reference purposes only and shall not in any way affect the meaning or interpretation thereof.
- 17. SEVERABILITY. All agreements and covenants herein contained are severable. In the event that any provision of this CONTRACT should be held to be unenforceable, the validity and enforceability of the remaining provisions hereof shall not be affected thereby. Any court construing this CONTRACT is expressly granted the authority to revise any invalid or unenforceable provision hereof in order to render same enforceable.

| SCHOOL DISTRICT               | rennsylvania School Boards Association               |
|-------------------------------|--|
| By:                           | By: Pull   |
|                               | Pamela M. Price                                      |
| Title: School Board President | Title: <u>Director of Board Development Services</u> |
| Date:                         | Date: <u>07-30-12,</u>                               |
| Ву:                           |  |
| Title: School Board Secretary |  |
| Date:                         |  |